

*Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated October 19, 2016 (the “**Prospectus**”) issued by COFCO Meat Holdings Limited (the “**Company**”).*

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Shares are being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.*

*In connection with the Global Offering, Morgan Stanley Asia Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Wednesday, November 23, 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.



中糧
COFCO

中糧肉食控股有限公司
COFCO Meat Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 975,600,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 41,559,000 Shares
Number of International Offer Shares : 934,041,000 Shares (subject to the Over-allotment Option)
Offer Price : HK\$2.00 per Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%
Nominal value : US\$0.000001 per Share
Stock code : 01610

Joint Sponsors

Morgan Stanley

J.P.Morgan

Joint Global Coordinators

Morgan Stanley

J.P.Morgan

 **DBS**

Joint Bookrunners and Joint Lead Managers

Morgan Stanley

J.P.Morgan

 **DBS**

 **BOC INTERNATIONAL**



ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$2.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.00 per Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-Allotment Option, is estimated to be approximately HK\$1,844.6 million.
- A total of 1,505 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** Service under the **HK eIPO White Form** for a total of 41,559,000 Hong Kong Offer Shares, equivalent to approximately 0.43 times of the total number of 97,560,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The final number of Offer Shares under the Hong Kong Public Offering is 41,559,000 Offer Shares, representing approximately 4.26% of the total number of Offer Shares initially available under the Global Offering. The Offer Shares initially offered under the Hong Kong Public Offering which were unsubscribed have been reallocated to the International Offering.
- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The Joint Global Coordinators have exercised their discretion to reallocate unsubscribed Offer Shares under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus. A total number of 56,001,000 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the number of Shares under the International Offering has been increased to 934,041,000 Shares, representing approximately 95.74% of the total number of Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

- Pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. BRF GmbH has subscribed for 77,583,000 Shares, China Life Insurance (Group) Company (“**China Life Group**”) and China Life Franklin Asset Management Co., Limited (“**China Life Franklin**”) (together “**China Life**”) has subscribed for 116,374,000 Shares, Haier Group (HK) Financial Holdings Limited (“**Haier Group (HK)**”) has subscribed for 222,740,000 Shares, in all totalling 416,697,000 Shares representing in aggregate (i) approximately 10.68% of the Company’s total issued share capital following the completion of the Global Offering; and (ii) approximately 42.71% of the number of Offer Shares under the Global Offering, assuming the Over- Allotment Option is not exercised. Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors. To the best knowledge of the Directors, each of the Cornerstone Investors is an Independent Third Party, not a connected person or an existing shareholder of the Company or a close associate (as defined under the Listing Rules) of the Group.
- Pursuant to the International Underwriting Agreement, the Over-allotment Option Grantors have granted the Over-Allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) from the date of the International Underwriting Agreement until the 30 days after the last date for lodging applications under the Hong Kong Public Offering to require the Over-allotment Option Grantors to sell up to an aggregate of 146,340,000 additional Shares at the Offer Price. In the event that the Over-Allotment Option is exercised to cover over-allocations in the International Offering, an announcement will be made. There was over-allocation of 146,340,000 Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-Allotment Option has not been exercised.
- The Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on Monday, October 31, 2016 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in the announcement posted on the Company's website at www.cofco-joycome.com and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk on Monday, October 31, 2016;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, October 31, 2016 to 12:00 midnight on Sunday, November 6, 2016. The user will be required to key in the Hong Kong identity card/ passport/Hong Kong business registration number provided in his/her/ its application to search for his/her/its own allocation result;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, October 31, 2016 to Thursday, November 3, 2016 on a business day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, October 31, 2016 to Wednesday, November 2, 2016 at all the receiving bank designated branches at the addresses set out in the paragraph headed "Basis of allotment under the Hong Kong Public Offering" in this announcement.
- Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **HK eIPO White Form** or using **WHITE** Application Forms and have provided all information required may collect their Share certificate(s) and/or refund cheque(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, October 31, 2016.
- Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Monday, October 31, 2016.

- Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving electronic application instructions to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Monday, October 31, 2016.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have provided all information required may collect refund cheque(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, October 31, 2016.
- Refund cheques for surplus subscription monies from successful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be dispatched by ordinary post to those entitled at their own risk on Monday, October 31, 2016.
- For applicants who have paid the application monies from a single bank account using **HK eIPO White Form**, e-Auto Refund payment instructions is expected to be dispatched to the bank account on Monday, October 31, 2016. For applicants who have paid the application monies from multi-bank accounts using **HK eIPO White Form**, refund cheque(s) are expected to be dispatched by ordinary post at their own risk on or before Monday, October 31, 2016.
- Refund monies for applicants applying by giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Monday, October 31, 2016.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, November 1, 2016, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section entitled "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.
- Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, November 1, 2016. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 01610.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Offer Price has been determined at HK\$2.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$2.00 per Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-Allotment Option, is estimated to be approximately HK\$1,844.6 million. Please refer to the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus for further details in respect of the Company’s use of proceeds from the Global Offering.

The Directors announce that at the close of the application lists at 12:00 noon on Monday, October 24, 2016, a total of 1,505 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form**) have been received pursuant to the Hong Kong Public Offering for a total of 41,559,000 Hong Kong Offer Shares, equivalent to approximately 0.43 times the total number of 97,560,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. The Joint Global Coordinators have exercised their discretion to reallocate unsubscribed Offer Shares under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus. A total number of 56,001,000 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering.

Of the 1,505 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **HK eIPO White Form** Service Provider through **HK eIPO White Form** website (www.hkeipo.hk) and by **electronic application instructions** given to HKSCC via CCASS for a total of 41,559,000 Hong Kong Offer Shares, a total of 1,504 applications in respect of a total of 39,559,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$2.65 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 0.81 times the 48,780,000 Hong Kong Offer Shares initially comprised in pool A), and 1 application in respect of a total of 2,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$2.65 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 0.04 times the 48,780,000 Hong Kong Offer Shares

initially comprised in pool B). Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No multiple applications or suspected multiple applications have been identified and rejected. 2 applications have been rejected due to bounced cheques. 2 applications have been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (i.e. more than 48,780,000 Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

THE HONG KONG PUBLIC OFFERING

As the Hong Kong Public Offering is 43% subscribed, no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares allocated to the Hong Kong Public Offering is 41,559,000 Offer Shares, representing approximately 4.26% of the total number of the Offer Shares under the Global Offering (before the exercise of the Over-allotment Option).

INTERNATIONAL OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering were 43% subscribed and such unsubscribed Offer Shares have been reallocated to the International Offering.

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. A total number of 56,001,000 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the number of Shares under the International Offering has been increased to 934,041,000 Offer Shares, representing approximately 95.74% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), whereas the number of Offer Shares under the Hong Kong Public Offering is 41,559,000 Shares, representing approximately 4.26% of the total number of Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

Based on the Offer Price of HK\$2.00 per Offer Share and pursuant to the cornerstone investment agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

	Number of Shares subscribed	Approximate percentage of the Offer Shares*	Approximate percentage of the total issued shares capital following the completion of the Global Offering*
BRF GmbH	77,583,000	7.95%	1.99%
China Life	116,374,000	11.93%	2.98%
Haier Group (HK)	<u>222,740,000</u>	<u>22.83%</u>	<u>5.71%</u>
Total	<u>416,697,000</u>	<u>42.71%</u>	<u>10.68%</u>

* Assuming that the Over-allotment Option is not exercised.

To the best knowledge of the Directors, each of the Cornerstone Investors is an Independent Third Party, not a connected person or an existing shareholder of the Company or a close associate (as defined under the Listing Rules) of the Group.

The final number of Offer Shares under the International Offering is 934,041,000 Shares (subject to the Over-Allotment Option).

The number of Offer Shares allocated to placees under the International Offering includes an over-allocation of 146,340,000 Shares. The settlement of such over-allocation will be effected by exercising the Over-Allotment Option, which will be exercisable by the Joint Global Coordinators, or by market purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means.

The Over-allotment Option Grantors have granted to the International Underwriters the Over-Allotment Option exercisable by the Joint Global Coordinators (on behalf of the International Underwriter) from the date of the International Underwriting Agreement until the 30 days after the last date for lodging applications under the Hong Kong Public Offering (Wednesday, November 23, 2016) to require the Over-allotment Option Grantors to sell up to an aggregate of 146,340,000 additional

Shares representing approximately 15% of the initial Offer Shares under the Global Offering at the Offer Price to cover over-allocations in the International Offering. The Over-Allotment Option has not yet been exercised. If the Over-Allotment Option is exercised, an announcement will be made.

The International Offering is in compliance with the Placing Guidelines under Appendix 6 of the Listing Rules. No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or, persons set out in paragraphs 5(1) and 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (regard less of the exercise of the Over-allotment Option). The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) there will be at least 300 Shareholders and the number of Shares in public hands will satisfy the minimum percentage prescribed by rule 8.08 of the Listing Rules and, (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with rules 8.08(3) and 8.24 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Hong Kong Underwriting Agreement — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, under the **HK eIPO White Form** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
		POOL A	
1,000	377	1,000 shares	100.00%
2,000	181	2,000 shares	100.00%
3,000	75	3,000 shares	100.00%
4,000	97	4,000 shares	100.00%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
5,000	143	5,000 shares	100.00%
6,000	18	6,000 shares	100.00%
7,000	11	7,000 shares	100.00%
8,000	28	8,000 shares	100.00%
9,000	7	9,000 shares	100.00%
10,000	220	10,000 shares	100.00%
20,000	106	20,000 shares	100.00%
30,000	45	30,000 shares	100.00%
40,000	36	40,000 shares	100.00%
50,000	33	50,000 shares	100.00%
60,000	13	60,000 shares	100.00%
70,000	5	70,000 shares	100.00%
80,000	12	80,000 shares	100.00%
90,000	3	90,000 shares	100.00%
100,000	38	100,000 shares	100.00%
200,000	24	200,000 shares	100.00%
300,000	13	300,000 shares	100.00%
400,000	2	400,000 shares	100.00%
500,000	8	500,000 shares	100.00%
600,000	1	600,000 shares	100.00%
1,000,000	8	1,000,000 shares	100.00%
TOTAL	1,504		
		POOL B	
2,000,000	1	2,000,000 Shares	100.00%
TOTAL	1		

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport number or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Public Offer Shares successfully applied for under WHITE and YELLOW Application Forms, by HK eIPO White Form and by giving electronic application instructions to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company’s website at www.cofco-joycome.com and the Hong Kong Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Monday, October 31, 2016;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Monday, October 31, 2016 to 12:00 midnight on Sunday, November 6, 2016;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, October 31, 2016 to Thursday, November 3, 2016 on a business day; and
- in the special allocation results booklets which will be available for inspection during opening hours on Monday, October 31, 2016 to Wednesday, November 2, 2016 at all the receiving bank designated branches below:

(a) **Bank of China (Hong Kong) Limited**

District	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	King’s Road Branch	131-133 King’s Road, North Point
Kowloon	To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan
	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
New Territories	Shatin Branch	Shop 20, Level 1, Lucky Plaza, 1-15 Wang Pok Street, Sha Tin
	Tai Po Plaza Branch	Unit 4, Level 1 Tai Po Plaza, 1 On Tai Road, Tai Po

(b) **DBS Bank (Hong Kong) Limited**

District	Branch Name	Address
Hong Kong Island	Head Office	G/F, The Center, 99 Queen’s Road Central
	Hennessy Road Branch	427-429 Hennessy Road, Causeway Bay
Kowloon	Nathan Road Branch	G/F, Wofoo Commercial Building, 574-576 Nathan Road, Mongkok

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE Application Forms** or **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A1784318	1,000	G255794A	1,000				
A2674826	2,000	G281652A	5,000				
A6052900	4,000	G3071668	2,000				
A6795962	3,000	G3542091	10,000				
A6819926	3,000	G3587982	50,000				
A7065739	4,000	G3763160	100,000				
A9230729	2,000	G3984981	60,000				
A9437978	1,000	G5575329	50,000				
A9515790	1,000	G5629747	2,000				
A9875657	1,000	G5900807	1,000				
B8064844	5,000	G5978229	5,000				
B8232623	10,000	G6434826	2,000				
C2486839	10,000	G6987809	20,000				
C2539541	4,000	G8003121	1,000				
C3293384	1,000	H3400052	10,000				
C3513376	1,000	H3853375	1,000				
C3862494	1,000	H4725508	1,000				
C395089A	4,000	H482347A	1,000				
C4276939	1,000	K0017760	1,000				
C4754369	20,000	K1812459	2,000				
C5465417	1,000	K3150054	1,000				
C6045764	3,000	K3183653	1,000				
D0427862	4,000	K3704904	20,000				
D1164423	20,000	K402771A	3,000				
D1298020	1,000	K4154703	1,000				
D1477049	50,000	K4911431	5,000				
D2123321	1,000	K5281857	2,000				
D2450187	1,000	K7078919	1,000				
D2595525	1,000	K7097344	2,000				
D2994314	1,000	K718137A	200,000				
D3137679	100,000	K7211554	5,000				
D3275001	1,000	K7427107	10,000				
D3736378	2,000	M5405586	60,000				
D4136072	5,000	P0156438	30,000				
D4425554	2,000	P2924076	10,000				
D4605005	1,000	P5739881	3,000				
D5715106	2,000	P8207295	3,000				
D5906459	3,000	R6196321	70,000				
D6111042	1,000	R6471292	9,000				
D6127852	1,000	V0116572	1,000				
D6459855	2,000	V0590037	5,000				
D649152A	2,000	Y0918758	2,000				
D6739777	10,000	Y4954058	2,000				
E0733699	1,000	Z226880A	6,000				
E1812479	1,000	Z2564646	1,000				
E213251A	2,000	Z3443052	4,000				
E4383838	1,000	Z3706517	1,000				
E4393655	1,000	Z822734A	5,000				
E4906490	10,000	Z885168A	3,000				
E5314155	2,000	Z9747851	8,000				
E640168A	2,000						
E6805837	10,000						
E7013837	1,000						
E7194629	1,000						
E7249377	100,000						
E730971A	80,000						
E8044132	10,000						
E8234373	3,000						
E8303340	1,000						
E852455A	2,000						
E9101865	4,000						
E9412003	10,000						
G0365016	1,000						
G0598932	1,000						
G0760470	10,000						
G1304274	1,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
16492996	1,000						
A283856A	2,000						
B2111581	10,000						
B2495428	20,000						
B8657748	10,000						
C0515939	2,000						
D1616227	2,000						
D2086280	2,000						
E3772520	1,000						
G5837463	2,000						
G6211266	10,000						
G8109434	2,000						
K2980827	80,000						
K8659729	5,000						
P613214A	40,000						
R0621683	2,000						
Z8175803	2,000						
Z894050A	20,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0002944	7,000	211021629	6,000	347244766	10,000	805293324	5,000
0003199	5,000	212210991	20,000	347424145	2,000	806242514	10,000
001031549	5,000	21230784X	5,000	348090879	10,000	808120515	2,000
001251021	5,000	220362164	40,000	348353855	10,000	808153835	40,000
003010513	2,000	220502198	1,000	352229538	10,000	810071585	5,000
006180020	5,000	222343410	5,000	356123216	100,000	811142711	4,000
00706771X	2,000	222666331	10,000	359105400	2,000	812280910	5,000
008031516	1,000	223479478	100,000	359366887	200,000	902273617	1,000
008492500	20,000	225564855	8,000	360147334	100,000	903233250	20,000
008771700	6,000	228160263	20,000	361123458	20,000	903281425	5,000
009260018	5,000	229235114	3,000	361196223	200,000	904266911	6,000
014824800	10,000	230322265	7,000	365068790	300,000	905083322	3,000
016100001	5,000	235232626	30,000	366306728	1,000	90623605X	1,000
016100002	10,000	236200861	30,000	371015171	5,000	908194012	5,000
016100003	2,000,000	239392087	50,000	374293389	10,000	909051725	5,000
016100004	100,000	239468374	3,000	380908103	5,000	909092748	5,000
016100005	20,000	240260810	5,000	381055680	5,000	911190211	4,000
016100006	2,000	241408343	200,000	381136878	1,000	911302429	5,000
016100007	100,000	242114544	200,000	384013975	40,000	A4484412	1,000
02 011927	1,000	242198968	1,000	385353701	5,000	A4941961	1,000
02 090043	1,000	245080098	10,000	388036519	2,000	A702972-4	5,000
0222257	10,000	247058498	20,000	388071060	2,000	A7197228	1,000
0370002	10,000	255224040	2,000	40107251X	1,000	A7745810	3,000
0398628	50,000	256234055	5,000	401104935	1,000	A7774527	3,000
06 206050	2,000	258115328	10,000	403262064	5,000	A8947948	1,000
0674711	20,000	264208620	40,000	40517841X	5,000	A9244568	3,000
0873033	5,000	265198259	1,000	406207213	10,000	A9368135	1,000
0955553	8,000	265262329	20,000	409060099	3,000	A9400705	10,000
0999700	2,000	266312685	4,000	430281196	10,000	A9431716	3,000
101112617	20,000	266513126	7,000	440104198	1,000	A9568673	1,000
10150560	1,000	267292001	30,000	501120222	2,000	A9718942	200,000
10205977	5,000	269448833	30,000	501227828	1,000	B1710503	30,000
102266118	1,000	269519609	100,000	502289012	5,000	C03347130	9,000
102275233	1,000	273391870	40,000	503131014	1,000	C05914288	3,000
10255672	2,000	274167782	1,000	504285433	5,000	C10716407	1,000
10262148	3,000	274227511	10,000	50515171X	2,000	C2158971	1,000
10274260	8,000	275385771	50,000	509261629	2,000	C23573406	1,000
104031725	5,000	279270318	10,000	512032415	5,000	C2930461	1,000
104180519	7,000	279470561	1,000	512193215	1,000	C3428875	40,000
105042130	5,000	281277293	40,000	601190020	5,000	C3805431	1,000
107102022	1,000	284393964	20,000	602190028	1,000	C397179A	1,000
110016811	3,000	285235701	10,000	602281146	5,000	C4949445	4,000
110053337	5,000	288263569	10,000	605115625	4,000	C5443480	10,000
110062920	1,000	290646C	1,000	606062713	5,000	C5787368	10,000
112090070	4,000	290656651	5,000	607066218	50,000	C6185515	8,000
112147500	10,000	290864C	10,000	607275137	5,000	C6744743	3,000
12 184238	2,000	301312424	5,000	608020036	2,000	D0729818	3,000
130181198	3,000	302235916	1,000	660426272	5,000	D0853632	4,000
140826197	60,000	303150018	10,000	701133326	5,000	D1047109	1,000
160113C	5,000	303191236	2,000	704260016	1,000	D2027004	3,000
200122521	5,000	303191236	2,000	706084362	2,000	D2871794	2,000
201100054	10,000	304011724	5,000	710116472	3,000	D3133975	1,000
20216253X	5,000	30812781X	1,000	710241050	1,000	D317485A	1,000
204073118	10,000	309140610	5,000	711202017	2,000	D348949	10,000
204336358	6,000	310101198	1,000	711204038	30,000	D3850766	4,000
204720817	4,000	310105196	1,000	730425553	5,000	D4047533	2,000
205046543	1,000	311110035	1,000	766389290	1,000	D4532636	1,000
205131011	1,000	312073612	10,000	771199270	5,000	D4747810	20,000
206061087	30,000	312140012	1,000	771211398	10,000	D553568A	10,000
206069718	10,000	312157417	10,000	773123088	2,000	D6243380	20,000
206302421	1,000	320623198	200,000	774709364	10,000	D6788026	4,000
206880	30,000	325018950	100,000	777001751	2,000	E1008008	5,000
207050840	1,000	328028543	2,000	786016964	5,000	E1037383	5,000
207062712	5,000	329216428	2,000	787196146	5,000	E1567555	50,000
21026107X	3,000	330219196	70,000	801218013	5,000	E1785757	5,000
210281827	2,000	346322571	1,000	805263261	2,000	E201973A	5,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
E2321967	1,000	IS1323364	2,000	IS9389578	1,000	F7276145	20,000
E26887979	5,000	IS1424455	2,000	IS9425768	3,000	F7682895	4,000
E3227077	1,000	IS1481473	2,000	IS9445143	10,000	F8612521	1,000
E3270045	10,000	IS1552416	2,000	IS9489045	1,000	F9052295	10,000
E3378423	6,000	IS1605942	2,000	IS9626337	2,000	F9995467	10,000
E4202000	20,000	IS1913427	2,000	IS9835175	2,000	R018849	5,000
E5301517	30,000	IS2124028	1,000	IS9882509	4,000	R0430004	5,000
E5305040	1,000	IS2626650	1,000	IS9973396	1,000	R0441979	1,000
E5730078	10,000	IS2847060	40,000	IS9995578	5,000	R072793	5,000
E5990444	1,000	IS2909238	1,000	IS9999033	1,000	R0936307	3,000
E6035403	1,000	IS3199156	2,000	K078851	10,000	R1406328	4,000
E7117799	1,000	IS3313669	1,000	K0943525	1,000	R1971432	5,000
E713525	10,000	IS3349197	2,000	K1709135	10,000	R2282924	1,000
E764215A	100,000	IS3385599	40,000	K2248484	4,000	R3846406	1,000
E7706395	1,000	IS3391636	1,000	K2475839	400,000	R4496255	1,000
E7826587B	4,000	IS3429481	4,000	K258624A	1,000	R5748134	4,000
E7916977	40,000	IS3499048	4,000	K2781522	4,000	R6528138	4,000
E894916A	1,000	IS3530003	3,000	K2932660	4,000	R6791335	1,000
E9172045	1,000	IS3634896	3,000	K297049A	2,000	R7548000	1,000
E9217456	4,000	IS3811748	4,000	K3026167	1,000	R8155304	1,000
E9376821	10,000	IS4073476	2,000	K3289788	1,000	R8263565	1,000
G133802	5,000	IS4460546	1,000	K3337774	4,000	R9264964	1,000
G208322	10,000	IS4501992	1,000	K3348083	1,000	R968503A	1,000
G218762A	5,000	IS4515677	1,000	K370498A	4,000	V0158887	8,000
G2308575	1,000	IS4778434	5,000	K3816583	1,000	V0167258	20,000
G236907/G	10,000	IS4805756	1,000	K4402316	20,000	V056222	1,000
G29959830	30,000	IS4825893	8,000	K4492080	1,000	V064904A	1,000
G304498	10,000	IS4883736	1,000	K4845935	1,000	V0660590	1,000
G3123935	10,000	IS4888809	10,000	K5105854	1,000	V0668958	1,000
G3387355	1,000	IS5050220	1,000	K5317460	1,000	V0676985	30,000
G3537705	1,000	IS5052246	2,000	K6460992	1,000	V0815012	1,000
G36946636	1,000	IS5072595	3,000	K6579515	1,000	V086093A	1,000
G3833754	4,000	IS5119811	40,000	K6758509	20,000	V1313304	2,000
G3900656	2,000	IS5455803	2,000	K742981	1,000	W01648246	5,000
G4217593	1,000	IS5604452	2,000	K7523831	1,000	W04075005	5,000
G44581082	5,000	IS5644053	40,000	K7855656	1,000	W15914869	2,000
G47905302	2,000	IS5781590	2,000	K7871260	80,000	W34389841	1,000
G49511801	20,000	IS5860892	1,000	K8075344	4,000	W60849400	10,000
G566062	2,000	IS6043983	1,000	K8254540	20,000	W65590686	1,000
G571244	30,000	IS6143457	300,000	K8368538	10,000	W68431466	10,000
G5886790	5,000	IS6316208	1,000	K896893	5,000	W76985128	20,000
G6053164	10,000	IS6538631	1,000	K9028056	20,000	W83458191	1,000
G6105288	40,000	IS6623932	40,000	K9499210	5,000	XE8371170	10,000
G6149021	10,000	IS6653288	2,000	M1189234	1,000	Y0101913	1,000
G6330311	4,000	IS6706366	4,000	M1198098	1,000	Y0476585	1,000
G674693	10,000	IS6723618	3,000	M1221936	10,000	Y0568676	1,000
GS007858B	1,000	IS7147673	200,000	M1281963	4,000	Y0632498	1,000
GS071326B	1,000	IS7174943	10,000	M1394695	1,000	Y2758294	2,000
GS080687B	100,000	IS7232886	2,000	M1398046	1,000	Y2959788	9,000
GS097992B	20,000	IS7340771	40,000	M1497400	1,000	Y3445990	10,000
GS116976B	80,000	IS7377542	8,000	M1994153	1,000	Y4948090	10,000
GS123636B	5,000	IS7387727	2,000	M4089060	10,000	Z0589684	1,000
H026036	20,000	IS7519624	1,000	M5048228	2,000	Z061963A	1,000
H0490344	1,000	IS7641796	1,000	OS181609	1,000	Z0864944	1,000
H0761534	5,000	IS7758241	2,000	OS182420	4,000	Z2928753	1,000
H1393733	1,000	IS7771219	100,000	OS182893	4,000	Z3066585	1,000
H3145133	1,000,000	IS7781644	2,000	OS183165	90,000	Z3387292	3,000
H3210849	1,000	IS7941711	2,000	P0076272	4,000	Z3475590	30,000
H3324089	4,000	IS8209418	3,000	P0406159	4,000	Z361812A	1,000
H3566759	5,000	IS8343873	1,000	P1004771	4,000	Z4117930	1,000
H3935185	10,000	IS8479324	2,000	P2083772	1,000	Z4560133	1,000
H4229071	1,000	IS8548904	5,000	P2576396	1,000	Z464062	2,000
H4330732	4,000	IS8777292	1,000	P3242513	1,000	Z4668341	10,000
IS1007777	1,000	IS8824821	1,000	P334954	20,000	Z528069A	4,000
IS1056575	2,000	IS9037761	10,000	P3398181	10,000	Z6427139	1,000
IS1304049	2,000	IS9047451	3,000	P3456173	1,000	Z6803610	1,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
Z7883189	1,000						
Z8031437	1,000						

COLLECTION/POSTING OF SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly successful using **HK eIPO White Form** or those using **WHITE** Application Forms and have provided all information required may collect their share certificates in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, October 31, 2016. Applicants being individuals who are eligible for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which are eligible for personal collection must attend by sending their authorised Global Coordinators each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised Global Coordinators (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. The Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Monday, October 31, 2016.

Successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly successful on Monday, October 31, 2016.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Monday, October 31, 2016 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, October 31, 2016. Refund cheque(s) which are either not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on Monday, October 31, 2016.

For applicants who have paid the application monies from a single bank account using **HK eIPO White Form**, e-Auto Refund payment instructions (if any) are expected to be dispatched to the application payment account on Monday, October 31, 2016. For applicants who have paid the application monies from multi-bank accounts using **HK eIPO White Form**, refund cheques are expected to be dispatched by ordinary post at their own risk on or before Monday, October 31, 2016.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Monday, October 31, 2016.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Monday, October 31, 2016.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them (by giving **electronic application instructions** to HKSCC via CCASS only) via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Monday, October 31, 2016. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC via CCASS) the refund amount credited to their respective designated bank accounts (if any).

OVER-ALLOTMENT OPTION

Pursuant to the International Underwriting Agreement, the Over-allotment Option Grantors have granted the Over-Allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) from the date of the International Underwriting Agreement until the 30 days after the last date for lodging applications under the Hong Kong Public Offering to require the Over-allotment Option Grantors to sell up to an aggregate of 146,340,000 additional Shares at the Offer Price. In the event that the Over-Allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-Allotment Option has not been exercised.

NET PROCEEDS OF THE GLOBAL OFFERING

After deducting the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering, we estimate that the net proceeds of the Global Offering to us will be approximately HK\$1,844.6 million assuming the Over-Allotment Option is not exercised. Please refer to the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus for further details in respect to the Company’s use of proceeds from the Global Offering.

PUBLIC FLOAT

Immediately following the completion of the Global offering and before any exercise of the Over- allotment Option, not less than 25% of the total issued share capital of the Company will be held by the public.

COMMENCEMENT OF DEALINGS IN THE SHARES

No temporary documents of title will be issued and no receipt will be issued for application monies received.

The Share certificates will only become valid at 8:00 a.m. on Tuesday, November 1, 2016 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section entitled “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, November 1, 2016. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 01610.

By order of the Board of Directors
COFCO Meat Holdings Limited
Ma Jianping
Chairman

Hong Kong, October 31, 2016

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Ma Jianping as the chairman and the non-executive Director, Mr. Xu Jianong as the executive Director, and Mr. Wang Zhiying, Mr. Xu Yang, Mr. Wolhardt Julian Juul, Dr. Cui Guiyong, Dr. Wu Hai and Mr. Zhou Qi as non-executive Directors, and Dr. Chen Huanchun, Mr. Fu Tingmei, Mr. Li Michael Hankin and Mr. Wu Chi Keung as independent non-executive Directors.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).